

# Pease & Associates Inc.

1422 Euclid Avenue, Suite 801  
Cleveland, OH 44115  
216-348-9600

Client No. 600200M.0000

Invoice No. 139741

Date 05/31/2012

Mr. Michael Eisenberg  
OTR Media Group, Inc.  
40 Fulton Street, Room 6  
6th Floor  
New York, NY 10038-5091

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***For professional services rendered for the period ending May 31, 2012:***

**Non-Recurring Services:**

Kuno Bell's time in connection with bankruptcy related liability issues:

5/25/2012	Meeting regarding bankruptcy, review and discuss documentation (1.0 hours @ \$295)
5/29/2012	Time related to providing information for approval of retention (1.2 hours @ \$295)
5/31/2012	Preparation of bankruptcy affidavit to request confirmation of plan and certify compliance with the set forth requirements (0.6 hours @ \$295)

Current Amount Due      \$ 800.00

If you choose to pay by credit card, please provide your credit card information as follows. We accept Visa, Mastercard and American Express.

Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Name on Card: \_\_\_\_\_ Security Code: \_\_\_\_\_

Signature: \_\_\_\_\_

# Pease & Associates Inc.

1422 Euclid Avenue, Suite 801  
Cleveland, OH 44115  
216-348-9600

Client No. 600200M.0000

Invoice No. 140208

Date 06/30/2012

Mr. Michael Eisenberg  
OTR Media Group, Inc.  
40 Fulton Street, Room 6  
6th Floor  
New York, NY 10038-5091

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***For professional services rendered for the period ending Jun 30, 2012:***

**Non-Recurring Services:**

Kuno Bell's time in connection with bankruptcy related liability issues:

- 6/22/2012 Review of information regarding tax billings (0.5 hours @ \$295)
- 6/26/2012 Conference with Scott Simon from Goetz Fitzpatrick, LLP to discuss bankruptcy related matters (0.5 hours @ \$295)
- 6/27/2012 Time related to preparation of bankruptcy affidavit to request confirmation of plan and certify compliance with the set forth requirements (0.5 hours @ \$295)
- 6/28/2012 Conference with Scott Simon from Goetz Fitzpatrick, LLP to discuss bankruptcy related matters (0.5 hours @ \$295)

Current Amount Due \$ 590.00

If you choose to pay by credit card, please provide your credit card information as follows. We accept Visa, Mastercard and American Express.

Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Name on Card: \_\_\_\_\_ Security Code: \_\_\_\_\_

Signature: \_\_\_\_\_

# Pease & Associates Inc.

1422 Euclid Avenue, Suite 801  
Cleveland, OH 44115  
216-348-9600

Client No. 600200M.0000

Invoice No. 140527

Date 07/31/2012

Mr. Michael Eisenberg  
OTR Media Group, Inc.  
40 Fulton Street, Room 6  
6th Floor  
New York, NY 10038-5091

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***For professional services rendered for the period ending Jul 31, 2012:***

**Non-Recurring Services:**

Kuno Bell's time in connection with bankruptcy related liability issues:

7/09/2012 Time related to preparation of retention certificate (0.5 hours @ \$295)  
7/18/2012 Review of documents and information (0.4 hours @ \$295)  
7/25/2012 Conference with Mr. Bajeley regarding bankruptcy issues (0.8 hours @ \$295)

Current Amount Due \$ 500.00

If you choose to pay by credit card, please provide your credit card information as follows. We accept Visa, Mastercard and American Express.

Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Name on Card: \_\_\_\_\_ Security Code: \_\_\_\_\_

Signature: \_\_\_\_\_

# Pease & Associates Inc.

1422 Euclid Avenue, Suite 801  
Cleveland, OH 44115  
216-348-9600

Client No. 600200M.0000

Invoice No. 140961

Date 08/31/2012

Mr. Michael Eisenberg  
OTR Media Group, Inc.  
40 Fulton Street, Room 6  
6th Floor  
New York, NY 10038-5091

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***For professional services rendered for the period ending Aug 31, 2012:***

**Non-Recurring Services:**

Kuno Bell's time in connection with bankruptcy related liability issues:

8/15/2012 Determine allocation of time to complete items related to the bankruptcy (0.5 hours @ \$295)

8/16/2012 Review status of tax returns and correspondence and discussions with Ari Noe (0.5 hours @ \$295)

8/27/2012 Review 2011 tax returns, financial information and accounting workpapers (0.8 hours @ \$295)

Current Amount Due \$ 500.00

If you choose to pay by credit card, please provide your credit card information as follows. We accept Visa, Mastercard and American Express.

Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Name on Card: \_\_\_\_\_ Security Code: \_\_\_\_\_

Signature: \_\_\_\_\_

# Pease & Associates Inc.

1422 Euclid Avenue, Suite 801  
Cleveland, OH 44115  
216-348-9600

Client No. 600200M.0000

Invoice No. 141858

Date 09/30/12

Mr. Michael Eisenberg  
OTR Media Group, Inc.  
40 Fulton Street, Room 6  
6th Floor  
New York, NY 10038-5091

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***For professional services rendered for the period ending Sept. 30, 2012:***

**Recurring Services:**

Final billing for the preparation and review of the 2011 income tax returns for OTR Media Group, Inc. and the preparation and review of the 2011 tax returns and accounting for Splash Media Group

9/18/2012	Melissa Collins – review information and documentation before starting preparation of return (0.3 @ \$100)	
9/19/2012	Melissa Collins – Begin preparation of returns (3.00 @ \$100)	
9/20/2012	Melissa Collins – Finish preparation of returns and send for review (6.8 @ \$100)	
9/24/2012	Karen Vaughn – Review returns (4.0 hours @ \$210)	
9/25/2012	Karen Vaughn – Review returns and preparation of preliminary return for K-1 (5.5 hours @ \$210)	
9/26/2012	Karen Vaughn – Finalize returns (6.0 @ \$210)	
		\$ 4,200.00

**Non-Recurring Services:**

Time in connection with bankruptcy related liability issues:

9/05/2012	Kuno Bell - Review tax return information (0.4 hours @ \$295)	
9/19/2012	Karen Vaughn – Reconciliation of retained earnings to prior year return; reconciliation of inter-company detail to affiliate company; reconciliation of fixed asset detail (4.0 hours @ \$210)	
9/19/2012	Melissa Collins – Review and resolve adjusting entries to be made in Quickbooks; including updating depreciation and posting entries (2.7 hours @ \$100)	
9/20/2012	Karen Vaughn – Reconciliation of payroll and taxes to annual payroll reports (1.5 hours @ \$210)	
9/20/2012	Melissa Collins – Make adjusting entries to Quickbooks (4.2 @ \$100)	

9/26/2012 Kuno Bell - Review tax returns and discuss information with tax staff (0.6 hours @ \$295)

9/27/2012 Kuno Bell - Discussions with tax staff regarding tax return issues; answer questions (0.5 hours @ \$295)

9/28/2012 Kuno Bell - Time related to review information after receiving return information (0.5 hours @ \$295)

2,500.00

Current Amount Due \$ 6,700.00

If you choose to pay by credit card, please provide your credit card information as follows. We accept Visa, Mastercard and American Express.

Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Name on Card: \_\_\_\_\_ Security Code: \_\_\_\_\_

Signature: \_\_\_\_\_

# Pease & Associates Inc.

1422 Euclid Avenue, Suite 801  
Cleveland, OH 44115  
216-348-9600

Client No. 600200M.0000

Invoice No. 141858

Date 10/31/2012

Mr. Michael Eisenberg  
OTR Media Group, Inc.  
40 Fulton Street, Room 6  
6th Floor  
New York, NY 10038-5091

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***For professional services rendered for the period ending Oct. 31, 2012:***

**Non-Recurring Services:**

Kuno Bell's time in connection with bankruptcy related liability issues:

10/15/2012 Review tax returns (0.8 hours @ \$295)

10/22/2012 Time related to providing accounting assistance and reviewing adjusting entries in Quickbooks (1.5 hours @ \$295)

10/26/2012 Review accounting and Quickbooks information (0.5 hours @ \$295)

Current Amount Due \$ 800.00

If you choose to pay by credit card, please provide your credit card information as follows. We accept Visa, Mastercard and American Express.

Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
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Signature: \_\_\_\_\_